



@TSCSedona



SedonaConference



The Sedona Conference

The Sedona Conference Working Group 1
Electronic Document Retention & Production
2022 Annual Meeting

Bellevue Hotel – Philadelphia, PA

#SedonaConference.

ANNOTATED AGENDA

Wednesday, October 26, 2022

5:30 — 7:30 Evening Welcome Reception

Thursday, October 27, 2022

7:30 — 8:30 Buffet Breakfast & Sign-In

8:30 — 8:45 Welcome & Announcements
(Craig Weinlein, Martin Tully)

8:45 — 10:15 [Session 1] ESI Case Law Review: Key Trends and Developments from 2022
(Phil Favro*, Suzanne Clark, Meghan Podolny, Hon. Gene E.K. Pratter)

10:15 — 10:30 Morning Break

10:30 — 11:15 [Session 2] Draft Commentary Review: Database Principles
(Laura Hunt*; Gregg Parker, Jonathan Swerdloff)

11:15 — 12:00 [Session 3] Guest Speaker: Hon. Robert M. Dow, Jr., Chair, Advisory Committee on Civil Rules
(Ross Gotler*, Hon. Robert M. Dow Jr.)

12:00 — 1:00 Lunch (provided)

1:00 — 2:00 [Session 4] Brainstorming Group Report: Defining a “Document” For ESI in Modern Collaboration Platforms
(Tara Emory*, Andrea D’Ambra, Hon. Jane P. Manning, Emily McIntosh, Josh Samra)

2:00 — 3:00 [Session 5] Mental Health Challenges in eDiscovery: What We Know and How We can Help
(Kevin Brady*, Candace Beck, Christine Payne, Jill Rorem, Amy Sellars)

3:00 — 3:30 Afternoon Break

3:30 — 4:30 [Session 6] Draft Outline Review: Commentary on Discovery-Related Sanctions
(Kelly McNabb*, Hon. Iain Johnston, Robert Keeling, Jeannine Kenney, Eric Mandel)

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4:30 — 5:00 [Session 7] Draft Commentary Review: eDiscovery in Small Cases
(Greg Kohn*; Hon. Jerome Abrams, Kimberly Duplechain, Tara Emory, Michael Scimone)

5:00 — 7:00 Reception (Guests Invited)

Friday, October 28, 2022

7:30 — 8:30 Breakfast Buffet & Sign -In

8:30 — 10:00 [Session 8] Voices from the Bench: The Judicial Perspective for 2022 and Beyond
(Claudia T. Morgan*, Hon. Jerome Abrams, Hon. Michael Baylson, Hon. Robert M. Dow Jr., Hon. Iain Johnston, Hon. Jane P. Manning, Hon. Katharine Parker, Hon. Gene E.K. Pratter, Hon. Cynthia M. Rufe)

10:00 — 10:15 Break

10:15 — 11:00 [Session 9] Brainstorming Group Report: Unique eDiscovery Challenges in Multidistrict Litigation
(Jodi Schebel*, Hon. Michael Baylson, Gilbert Keteltas, Beena McDonald, Hon. Cynthia M. Rufe)

11:00 — 11:30 [Session 10] The State of Working Group 1
(Martin Tully)

11:30 — 11:45 Break

11:45 — 12:45 [Session 11] Stranger Things in eDiscovery: Ethical Challenges and Considerations for Discovery of New and Changing Technologies
(Kimberly J. Duplechain*, Vince Carnevale, Shauna Itri, Hon. Katharine Parker, Carol Stainbrook)

12:45 — 1:00 Closing Remarks
(Craig Weinlein)

1:00 Adjournment & Grab & Go Lunch (provided)